

A stylized map of North America, primarily the United States, is shown in a glowing orange-yellow color. It is overlaid with a complex network of blue lines and dots, resembling a power grid or data network. The background is a dark blue gradient with a subtle pattern of light blue dots and lines.

Horizons Advisory Outlook

COMPREHENSIVE INSIGHTS INTO THE FUTURE OF NORTH AMERICAN POWER MARKETS

Horizons Energy's North American Advisory Outlook offers a forward-looking view of 78 North American power markets, providing a comprehensive analysis of energy, fuel, capacity, renewable energy, shadow prices, emissions pricing, and ancillary services. The Horizons Advisory Outlook includes assumptions for resource expansion and retirement options, with forecasts extending to 2050. The results span seven scenarios, each considering different market conditions and policy impacts. These scenarios range from maintaining the current policy and technology landscape to exploring variations in natural gas production and CO₂ limitations, clean energy credits, fluctuations in energy demand driven by economic growth data center deployment and electrification. Each scenario provides unique insights into how different factors might influence the power market, offering a robust framework for understanding potential future outcomes.

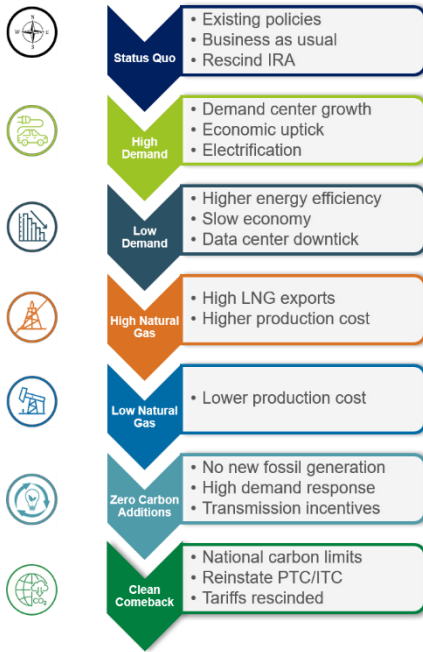
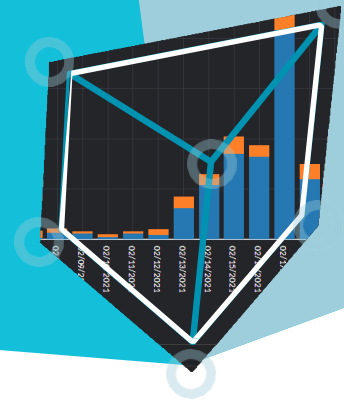
Additionally, four sensitivity scenarios are included to evaluate how weather and natural gas prices affect energy prices. In these scenarios, energy prices fluctuate based exclusively on weather conditions and high or low natural gas prices.

Extensively researched, benchmarked and analyzed, Horizons Advisory Outlook is delivered as data, detailed reports, interactive dashboards, and a live presentation explaining assumptions, scenarios, methodology, and results for each scenario.

Use Cases

- Asset valuation
- Market intelligence
- Environmental and public policy analysis
- Integrated resource planning

INSIGHTS THAT POWER YOUR BUSINESS



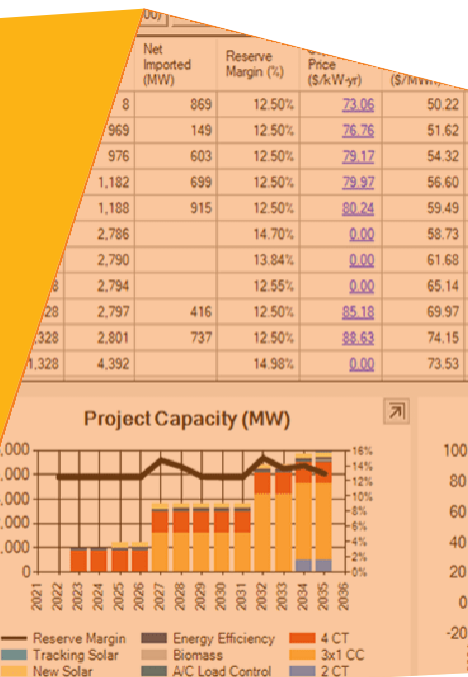
Features

Horizons Advisory Outlook is released twice per year, with extensively researched market updates, such as:

- Demand forecasts
- Fuel prices
- Retirements and resource expansions
- Environmental and renewable portfolio standard policies
- Transmission limit updates
- Inflation

About Horizons Energy

Horizons Energy builds and delivers the National Database, North American Advisory Outlook, and other Horizons products and services. Horizons is a leader in power market data and provides innovative solutions to help traders, power companies, and asset managers and developers make sense of the complex, rapidly changing power market.



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